INDEX (ECO) SECTOR & STOCK WEIGHTS FOR START OF Q3 2011. 56 STOCKS.
Each stock freely floats according to its share price after rebalance.
*Stocks below $200 million in size at rebalance are banded with a 0.5% weight.

Renewable Energy Harvesting - 23% sector weight (11 stocks @2.00 each; +2 banded)
**Broadwind Energy*, BWEN. Wind, holdings across supply chain in wind energy.
Canadian Solar, CSIQ. Solar, vertically integrated solar PV manufacturer, China.
China Ming Yang Wind, MY. Wind, large turbine manufacturer is a pure play.
Emcore, EMKR. CPV, in JV for Concentrating (C)PV; rooftop CPV; 4 junction PV.
**Energy Conversion,* ENER. Thin film, amorphous flexible PV; also in NiMHi.
First Solar, FSLR. Thin film, CdTe solar panels reducing silicon need and cost.
JA Solar, JASO. Solar, China-based sells PV modules in Asia, Europe, U.S., etc.
Ormat, ORA. Geothermal, working too in areas of recovered heat energy.
SunPower, SPWRA. Solar, efficient PV panels have all-rear-contact cells.
SunTech Power, STP. Solar, major producer of global PV based in China.
Trina Solar, TSL. Solar, produces ingots, wafers, solar modules; China-based.
Yingli Green Energy, YGE. Solar, is a vertically-integrated PV manufacturer.
Zoltek, ZOLT. Wind, makes carbon fiber for wind blades, product lightening.

Power Delivery & Conservation - 28% sector weight (13 stocks @2.03% each; +3 banded)
Aixtron Aktiengesellschaft, AIXG. Deposition tools, efficient (O)LEDs, displays.
Ameresco, AMRC. Energy saving performance contracts, also in renewables.
**Amtech Systems,* ASYS. Solar, produces equipment to manufacture solar cells.
**Comverge,* COMV. Demand-side energy management, works in smarter grids.
Cree, CREE. LEDs, manufacturer in power-saving lumens, efficient lighting.
Echelon, ELON. Networking, better management of whole energy systems.
GT Solar, SOLR. Solar, PV manufacturing lines with automated fabrication.
ITC Holdings, ITC. Power Delivery, grid transmission integrates wind, renewables.
Itron, ITRI. Monitoring, advanced energy metering, measurement, management.
**Lime Energy,* LIME. Efficiency, energy-savings expertise in demand reduction.
MEMC, WFR. Producer of polysilicon used in many crystalline solar PV cells.
Quanta Services, PWR. Infrastructure, modernizing grid and power transmission.
ReneSola, SOL. Wafers, for silicon PV, mono and multicrystalline, China-based.
Rubicon, RBCN. Substrates, used in the production of LEDs for lighting.
STR Holdings, STRI. Encapsulants, broad technology for range of PV panels.
Universal Display, PANL. Organic light emitting diodes, OLED panel displays.

Energy Storage - 13% sector weight (6 stocks @2.08% each; +1 banded stock)
**Active Power,* ACPW. Flywheels, uninterruptible power conditioning; non-chemical.
A123 Systems, AONE. Batteries, nanophosphate for EVs, the grid, portable power.
Ener1, HEV. Batteries, diverse Li-ion power storage, nanotechnology; fuel cells.
Maxwell, MXWL. Ultracapacitors, alternative supplement for batteries, hybrids, UPS.
OM Group, OMG. Cobalt and other precursors, producer for Li-Ion batteries, FCs.
Polypore Intl., PPO. Separators, membranes used in Li-ion, Pb-acid battery cells.
Sociedad de Chile, SQM. Lithium, major Li supplier for batteries; also STEG storage.

Energy Conversion - 20% sector weight (9 stocks @2.16% each; +3 banded stocks)
American Superconductor, AMSC. Wind power converters; superconducting HTS.
Amerigon, ARGN. Thermoelectrics, waste heat to power energy conversion.
**Ballard Power,* BLDP. Mid-size fuel cell R&D, FCs potential in transportation.

**FuelCell Energy,* FCEL. Large fuel cells, stationary high-temp flex-fueled MCFCs.
Fuel Systems Solutions, FSYS. Gaseous fuels, ICEs in cleaner-fueled vehicles.
International Rectifier, IRF. Energy-saving, power conversion and conditioning.
Molycorp, MCP. Rare Earths, strategic elements in NdFeB magnets, wind power.
Power-One, PWER. Power conditioning, inverters & converters for renewables.
Rare Element Resources, REE. Rare Earths, holdings for strategic lanthanides.
Satcon, SATC. Inverters, DC/AC conversion in large utility-scale renewables.
Tesla Motors, TSLA. Electric vehicles, new pure-play in EVs, power systems.
**UQM Technologies,* UQM. Motors, control systems for EVs & hybrid vehicles.

<u>Cleaner Fuels</u> - 10% sector weight (5 stocks @2.00% each)
Air Products & Chemicals, APD. Hydrogen, is a supplier of industrial gases.
Amyris, AMRS. Biotech, speculative R&D on drop-in renewable diesel, jet fuels.
Cosan, CZZ. Biofuels, Brazil-based using sugarcane feedstock, ethanol exporter.
Gevo, GEVO. Biotech, speculative R&D, drop-in isobutanol, renewable biofuels.
Solazyme, SZYM. Biofuels, microalgae grown light-free, drop-in diesel substitutes.

<u>Greener Utilities</u> – 6% sector weight (3 stocks @2.00% each)
Calpine, CPN. Geothermal, major North American producer, low-carbon assets.
CPFL Energia S.A, CPL. Hydroelectric, Brazil Utility has larger, smaller hydro.
Idacorp, IDA. Hydroelectric, Utility has sizeable hydroelectric, some small hydro.